



GSTIN: 09AAECE2712N1ZI
CIN: U74999UP2016PLC228280

Exato Technologies Limited

(Formerly Known as Exato Technologies Private Limited)

CERTIFIED TRUE COPY OF EXTRACT OF RESOLUTION PASSED AT "08TH OF 2025-26" MEETING OF THE BOARD OF DIRECTORS OF EXATO TECHNOLOGIES LIMITED (FORMERLY KNOWN AS EXATO TECHNOLOGIES PRIVATE LIMITED) HELD AT REGISTERED OFFICE OF THE COMPANY SITUATED AT A-33, 02ND FLOOR, SECTOR-2, NOIDA, GAUTAM BUDDHA NAGAR, UTTAR PRADESH, INDIA, 201301 ON FRIDAY, THE 21ST DAY OF NOVEMBER, 2025 AT 10:00 A.M.

Approval and adoption of the Red Herring Prospectus in relation to the Initial Public Offer (IPO):

"RESOLVED THAT in furtherance of the resolution passed by the Board of Directors of the Company ("Board") on 21.08.2025, the subsequent resolution passed by the shareholders at the Annual General Meeting held on 25.08.2025, and in consideration of the in-principle approval dated 12.11.2025 received from BSE Limited, and in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992, the Securities Contracts (Regulation) Act, 1956, and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Red Herring Prospectus of the Company ("RHP"), as placed before the Board, containing the requisite disclosures as prescribed under applicable laws with respect to the proposed initial public offering of equity shares of face value of ₹10 each of the Company ("Equity Shares"), consisting of a fresh issue of upto 22,75,000 (Twenty-two Lakhs and Seventy-five Thousand) Equity Shares and an offer for sale of upto 4,00,000 (Four Lakhs) Equity Shares by Mr. Appuorv K Sinha (the "Selling Shareholder") (the "Offer"), be and is hereby approved for filing with the Registrar of Companies, BSE Limited, and such other authorities or persons as may be required under applicable laws, ."

"RESOLVED FURTHER THAT each of the Directors of the Company, the Chief Financial Officer of the Company, the Company Secretary and the Promoter Selling Shareholder be and are hereby authorised to sign the RHP for and on behalf of the Company and each such person be and is hereby authorized to sign the declaration page of the RHP for and on behalf of the Company and file the same with Registrar of Companies, BSE Limited, and such other authorities or persons as may be required."

“RESOLVED FURTHER THAT Mr. Appuorv K Sinha (DIN: 07918398), Chairman and Managing Director of the Company be and is hereby authorized to make corrections or modifications, if any, and to finalise the RHP for purposes of filing with the Stock Exchange and such other authorities as may be required, issue such certificates and confirmations as may be required and do all acts, deeds, matters and things and undertake such other necessary steps to implement the above resolution, including without limitation, to settle any questions, difficulties or doubts that may arise in relation thereto.”

“RESOLVED FURTHER THAT any Director or the Company Secretary of the Company be and are hereby severally authorised to certify a true copy of the foregoing resolutions and forward the same to any regulatory authority, stock exchange, bank, institution, or any other person as may be required for giving effect to these resolutions.”

For: Exato Technologies Limited

EXATO TECHNOLOGIES LIMITED


Company Secretary
(Geeta Jain)

Company Secretary

Date: 21.11.2025

Place: Noida